

ALCON PARTNERS

For-profit Education

Overview

A leading middle-market Private Equity firm is seeking acquisition and investment opportunities in the for-profit education sector. Target segments include health services and skilled trades, as well as providers of products or services for the K-12 and post-secondary education markets.

Investment Criteria

Acquisition and investment candidates should have a minimum of \$10M in sales and \$1.5M of EBITDA. Of greatest interest are growing companies with EBITDA between \$5M and \$30M.

Trade schools of highest interest include Electrical, HVAC, Refrigeration, Welding, Plumbing, and other skilled trade programs.

In health care, areas of highest interest include RN, LPN, Medical Sonography, CVT, Radiologic Technology, and other high-end allied health programs.

Candidates must be in full compliance with regulations and requirements of accrediting agencies.

Types of Transactions

- Majority/control acquisitions
- Management led buyouts
- Growth financing
- Family transitions
- Divestitures
- Recapitalizations

Geography

Anywhere in the United States or Canada.

Contact

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