



ERP/MRP Implementation Partners

Overview

A highly regarded Chicago-based private equity firm is seeking to invest in or acquire a company that provides consulting, implementation, and integration of ERP or MRP systems for manufacturing companies.

Our PE client has completed an investment in a reseller of CAD software and would like to extend its capabilities with manufacturing engineers or companies that utilize ERP or MRP systems in their manufacturing operations.

The seller may choose to continue to work at the company or exit and may also choose to retain equity in the company or sell all equity for cash.

Investment Criteria

Specific criteria for investment are as follows:

- Customer Profile
 - Companies that provide consulting, implementation, and integration of ERP or MRP systems
 - May also provide integration or other services for manufacturing companies, especially those focused on the manufacturing engineer
- Geography
 - United States or Canada
- Size
 - Greater than \$3m in revenue

Transaction Structure

- Buyout or majority recapitalization
- Material ongoing economic participation by existing owners or management, if desired

Contact

Andrew Heitner, andrew@alconpartners.com, 305-720-2144