

ALCON PARTNERS

Commercial and Residential Roofing Companies

Overview

A well regarded private equity firm is seeking investments in or acquisitions of companies that provide maintenance, repair, and installation of commercial or residential roofs. Preference for those companies that are strong in service or repair or have a post-installation support contracts.

The private equity firm has a \$600m committed capital fund and seeks either a growth equity, majority recap or complete acquisition of a company that meets its investment criteria. The firm will then use its capital to help grow the company via additional acquisitions or organic means.

Investment Criteria

- Services:
 - Repair, maintenance, service, or installation of commercial or residential roofs
- Geography:
 - US and Canada
- Revenue : \$15 million to \$100m

Deal Structure

- Growth equity
- Majority recap
- Acquisition

Contact

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